

Compliance Advisory Group Report July 2025

Annual Plan Actions and Policy Reviews for July

July	All meetings of Advisory groups to have been completed	All Councillors
	Confirmation of Chairs and revised T of R submitted to Clerk and Chair of Compliance AG	Chairs of Advisory groups
	Annual Rights of Way Survey – set for October	GI & Biodiversity group

Policies

The Finance Regulations have been updated and approved but we also need to review the other Finance Policies. These are:

- Risk Assessment – Strategic Financial Risks
- Risk assessment – use of online banking to make electronic payments
- Risk Assessment – Unity Bank Commercial Multi-pay credit card and use of separate Fuel (credit) card by handymen
- Risk assessment – Transport and Handling of Cash

These were circulated to all Councillors prior to the June meeting.

The Chair has reviewed these and recommends approval subject to minor amendments relating to Appendix 1.

On page 2 there may need to be some changes as a result of decisions on Bank Deposits.

On page 3 check the requirement for further Edge training for RFO

On page 6 need to clarify the position regarding the Fidelity Guarantee now the Council holds larger funds and update note about the appointment of the Auditor.

Any further revisions from Councillors to be received at the meeting

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Proposal that Finance Risk Assessments are approved subject to amendments outlined and any others received from Councillors

Terms of Reference

All except one Terms of Reference reviewed